

Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED

AUG 19 2019

S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

August 13, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Mitchell
\$3,931,000 2019 Series A Borrower Bond and 2019 Series NPS
Borrower Bond (CW-06)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

#001534430

City of Mitchell
\$3,931,000 Clean Water Project Revenue Borrower Bond (CW-06)
dated August 9, 2019

RECEIVED
AUG 19 2019
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mitchell
2. Designation of issue: 2019 Series A Borrower Bond and 2019 Series NPS Borrower Bond
3. Date of issue: August 9, 2019
4. Purpose of issue: East Central Drainage Basin Storm Water and Sanitary Sewer Improvements
5. Type of bond: 2019 Series A Borrower Bond Tax Exempt and 2019 Series NPS Borrower Bond Taxable
6. Principal amount and denomination of bond: Aggregate \$3,931,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 9th day of August 2019.



By: Michelle Bathke
Its: Finance Officer

\$3,575,000 City of Mitchell Clean Water Project Revenue Borrower Bond, 2019 Series A(CW-05)						
Dated Aug 9, 2019		Debt Service Report			30/360/4+	
Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2021			90,119.79	90,119.79	90,120	
11/15/2021	\$39,403.49	1.250	11,171.88	50,575.37		140,695
02/15/2022	\$39,526.63	1.250	11,048.74	50,575.37		
05/15/2022	\$39,650.15	1.250	10,925.22	50,575.37		
08/15/2022	\$39,774.06	1.250	10,801.31	50,575.37	202,301	
11/15/2022	\$39,898.35	1.250	10,677.02	50,575.37		202,301
02/15/2023	\$40,023.03	1.250	10,552.34	50,575.37		
05/15/2023	\$40,148.11	1.250	10,427.26	50,575.37		
08/15/2023	\$40,273.57	1.250	10,301.80	50,575.37	202,301	
11/15/2023	\$40,399.42	1.250	10,175.95	50,575.37		202,301
02/15/2024	\$40,525.67	1.250	10,049.70	50,575.37		
05/15/2024	\$40,652.31	1.250	9,923.05	50,575.37		
08/15/2024	\$40,779.35	1.250	9,796.02	50,575.37	202,301	
11/15/2024	\$40,906.79	1.250	9,668.58	50,575.37		202,301
02/15/2025	\$41,034.62	1.250	9,540.75	50,575.37		
05/15/2025	\$41,162.86	1.250	9,412.51	50,575.37		
08/15/2025	\$41,291.49	1.250	9,283.88	50,575.37	202,301	
11/15/2025	\$41,420.52	1.250	9,154.84	50,575.37		202,301
02/15/2026	\$41,549.96	1.250	9,025.40	50,575.37		
05/15/2026	\$41,679.81	1.250	8,895.56	50,575.37		
08/15/2026	\$41,810.06	1.250	8,765.31	50,575.37	202,301	
11/15/2026	\$41,940.71	1.250	8,634.66	50,575.37		202,301
02/15/2027	\$42,071.78	1.250	8,503.59	50,575.37		
05/15/2027	\$42,203.25	1.250	8,372.12	50,575.37		
08/15/2027	\$42,335.14	1.250	8,240.23	50,575.37	202,301	
11/15/2027	\$42,467.44	1.250	8,107.93	50,575.37		202,301
02/15/2028	\$42,600.15	1.250	7,975.22	50,575.37		
05/15/2028	\$42,733.27	1.250	7,842.10	50,575.37		
08/15/2028	\$42,866.81	1.250	7,708.56	50,575.37	202,301	
11/15/2028	\$43,000.77	1.250	7,574.60	50,575.37		202,301
02/15/2029	\$43,135.15	1.250	7,440.22	50,575.37		
05/15/2029	\$43,269.95	1.250	7,305.42	50,575.37		
08/15/2029	\$43,405.16	1.250	7,170.20	50,575.37	202,301	
11/15/2029	\$43,540.81	1.250	7,034.56	50,575.37		202,301
02/15/2030	\$43,676.87	1.250	6,898.50	50,575.37		
05/15/2030	\$43,813.36	1.250	6,762.01	50,575.37		
08/15/2030	\$43,950.28	1.250	6,625.09	50,575.37	202,301	
11/15/2030	\$44,087.62	1.250	6,487.75	50,575.37		202,301
02/15/2031	\$44,225.40	1.250	6,349.97	50,575.37		
05/15/2031	\$44,363.60	1.250	6,211.77	50,575.37		
08/15/2031	\$44,502.24	1.250	6,073.13	50,575.37	202,301	
11/15/2031	\$44,641.31	1.250	5,934.06	50,575.37		202,301
02/15/2032	\$44,780.81	1.250	5,794.56	50,575.37		
05/15/2032	\$44,920.75	1.250	5,654.62	50,575.37		
08/15/2032	\$45,061.13	1.250	5,514.24	50,575.37	202,301	
11/15/2032	\$45,201.94	1.250	5,373.42	50,575.37		202,301
02/15/2033	\$45,343.20	1.250	5,232.17	50,575.37		
05/15/2033	\$45,484.90	1.250	5,090.47	50,575.37		
08/15/2033	\$45,627.04	1.250	4,948.33	50,575.37	202,301	
11/15/2033	\$45,769.62	1.250	4,805.75	50,575.37		202,301
02/15/2034	\$45,912.65	1.250	4,662.72	50,575.37		
05/15/2034	\$46,056.13	1.250	4,519.24	50,575.37		
08/15/2034	\$46,200.05	1.250	4,375.31	50,575.37	202,301	
11/15/2034	\$46,344.43	1.250	4,230.94	50,575.37		202,301
02/15/2035	\$46,489.26	1.250	4,086.11	50,575.37		
05/15/2035	\$46,634.54	1.250	3,940.83	50,575.37		
08/15/2035	\$46,780.27	1.250	3,795.10	50,575.37	202,301	
11/15/2035	\$46,926.46	1.250	3,648.91	50,575.37		202,301
02/15/2036	\$47,073.10	1.250	3,502.27	50,575.37		
05/15/2036	\$47,220.21	1.250	3,355.16	50,575.37		
08/15/2036	\$47,367.77	1.250	3,207.60	50,575.37	202,301	
11/15/2036	\$47,515.79	1.250	3,059.58	50,575.37		202,301
02/15/2037	\$47,664.28	1.250	2,911.09	50,575.37		
05/15/2037	\$47,813.23	1.250	2,762.14	50,575.37		
08/15/2037	\$47,962.65	1.250	2,612.72	50,575.37	202,301	
11/15/2037	\$48,112.53	1.250	2,462.84	50,575.37		202,301
02/15/2038	\$48,262.88	1.250	2,312.49	50,575.37		
05/15/2038	\$48,413.70	1.250	2,161.67	50,575.37		
08/15/2038	\$48,565.00	1.250	2,010.37	50,575.37	202,301	
11/15/2038	\$48,716.76	1.250	1,858.61	50,575.37		202,301
02/15/2039	\$48,869.00	1.250	1,706.37	50,575.37		
05/15/2039	\$49,021.72	1.250	1,553.65	50,575.37		
08/15/2039	\$49,174.91	1.250	1,400.46	50,575.37	202,301	
11/15/2039	\$49,328.58	1.250	1,246.79	50,575.37		202,301
02/15/2040	\$49,482.73	1.250	1,092.64	50,575.37		
05/15/2040	\$49,637.37	1.250	938.00	50,575.37		
08/15/2040	\$49,792.48	1.250	782.89	50,575.37	202,301	
11/15/2040	\$49,948.09	1.250	627.28	50,575.37		202,301
02/15/2041	\$50,104.17	1.250	471.20	50,575.37		
05/15/2041	\$50,260.75	1.250	314.62	50,575.37		
08/15/2041	\$50,417.81	1.250	157.56	50,575.37	202,301	151,726
	\$3,575,000.00		\$561,149.31	\$4,136,149.31	\$4,136,149	\$4,136,149